Capability Demonstration

This form demonstrates the capabilities of the application and is for demonstration purposes only.

Input Methods
Enter data using handwriting, keyboard, and the number pad.

First Name:	
Last Name:	
Address 1:	
Address 2:	

City:	State:	Zip Code:

Attachments and Actions

Attachments - *Top right of the screen*

Tap the icon to open the **Attachments** screen.

Action Menu - *Top right of the screen*

Tap to Print, Email PDF, Export to Dropbox, change Settings, and view Help.

Field Validation
The system will ensure proper format. The field will turn red if the format entered is invalid.

Phone:	Email:

Dates, Times, and Option Lists
Enter data using a date picker, date keypad, time picker, and option list.

Date:	Arrival Time:	Finish Time:	Technician:

Radio Buttons
One value can be selected.
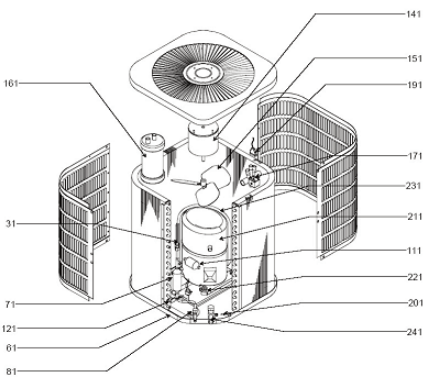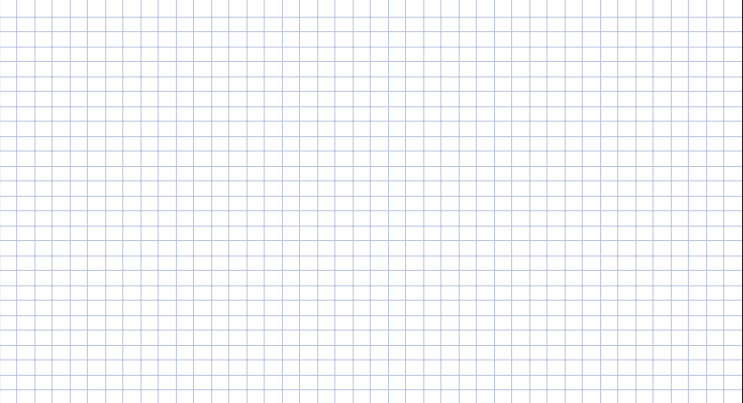
Payment Method: ◯ Cash   ◯ Check   ◯ Credit Card   ◯ Warranty

Checkboxes
Multiple values can be selected.

Services completed as part of the Preventive Maintenance Agreement:

☐ Cooling System Start-up   ☐ Replace Filter(s)   ☐ Adjust Fresh Air Dampers

☐ Heating System Start-up   ☐ Replace Fan Belt(s)   ☐ Program Thermostat

Fixed Graphics
Tap image to annotate.

Drawing Area
Tap grid to draw in this area.

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Conditional Mandatory Fields Select the checkbox to make the corresponding section required.

☐ Electrical Components Inspected	
Replace:	Notes:
Contactors:	Notes:
Overload:	Notes:
Press Switch:	Notes:

Calculated Fields Enter the values below and the app calculates fields automatically.

Material(s)	Unit Price	Quantity	Extended Price
	$		$
	$		$
	$		$
	$		$
Comments:	**Subtotal**	$	
	Labor	$	
	Tax		%
	Total	$	

Auto-Filled Fields These fields mirror the values entered on the top of page 1.

First Name:	Last Name:
Address 1:	
Address 2:	

City:	State:	Zip Code:

Signature:	**Date:**

Review Status The system automatically reviews the form as it is being filled.

The icon appears in the top right of the screen and changes color based on whether the form passes review.
(see icon colors on the right)

Tap the icon for a detailed summary of the review.

✅ (red) Errors that must be fixed, cannot submit.

✅ (yellow) Warnings that should be fixed, ready to submit.

✅ (green) No warnings, ready to submit.